

## **Inland ZDP PLC**

### **Accrued value and Asset Cover**

4 September 2014

The Board of Inland ZDP PLC is pleased to announce that as at 30 June 2014, Inland Homes plc had complied with all its covenants under the Loan Note, Contribution Agreement and related security documentation.

As at 30 June 2014, each ZDP Share had an accrued Capital Entitlement of 111.3 pence.

The Cover Ratio and Gearing Ratio as at 30 June 2014 have been calculated as follows:

Cover Ratio (Assets / Financial Indebtedness)	2.9 times
Gearing Ratio	29.5 per cent.

Capital Entitlement, Assets, Financial Indebtedness, Cover Ratio and Gearing Ratio have been determined as set out in the Prospectus published by Inland ZDP PLC on 14 December 2012, which is available at: <http://www.inlandhomes.co.uk/inland-zdp-plc/>.

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